



Building Growth and Profitability through its Financial Resources and its Management Expertise

COMPANY PROFILE

American International Industries, Inc. (NasdaqCM: AMIN) is a growing investment organization that takes an active role in the companies it invests in to foster growth and profitability through its financial resources and its management expertise.

American International has Industrial, Financial, Real Estate in and round the Houston, Texas area and Oil & gas holdings. Each of these portfolio companies is expecting to grow in its particular market or industry.

By operating as a holding company, American International serves both as a financial and a professional business savvy partner for its subsidiaries. Its role is to improve each portfolio company's access to capital, help them benefit from the economics of scale through the consolidation of administrative functions, and to provide universal access to the financial and management expertise of each company's corporate personnel.

NasdaqCM: AMIN

Current price: (08-05-09)

\$1.70

52-week High:

\$3.36

52-week Low:

\$0.62

Market cap:

14.37M

Headquarters:

Kemah, Texas

Combining professional management techniques and financial support to build shareholder equity

American International acts as a professional and financial partner to improve its subsidiary's access to capital, market share and revenues. The company's business strategy is based on two distinct concepts: control combined with active management assistance and financial partnerships.

The combination of these concepts is based on efficient and smooth integration of American International's designated management team and proven procedures into each company. Even in cases where American International acquires controlling interest of a company, it still practices gradual transition, thus ensuring the support of the company's long-term shareholders.

American International's management team and its subsidiaries management teams have acquired substantial experience and expertise in the industries its portfolio companies operate in. This allows it to significantly contribute to the development and expansion of each business' operations. This creative mentor-type relationship is reinforced further by American International's extensive participation in each company's board of directors.

For more information on American International Industries, Inc., and their subsidiary companies, please visit the company's Web site at www.americanii.com.

SUBSIDIARIES

American International's portfolio of companies currently consists of two wholly owned operating subsidiaries and one majority-owned subsidiary. These holdings include; Northeastern Plastics, Inc. (NPI), Shumate Energy Technologies, Inc. (Shumate) and Delta Seaboard Well Service, Inc. (Delta).

Northeastern Plastics, Inc.

(NPI)

NPI's diversified products are sold in the automotive and consumer retail and after market channels. NPI currently markets its diversified product assortment under the Good Choice™ and MOTOR TREND™ brand names. The NPI MOTOR TREND™ branded products include a variety of booster cables, portable and rechargeable hand lamps, lighting products, cord sets, and miscellaneous battery and other consumer automotive accessories. The NPI MOTOR TREND™ program is supported through a growing national advertising campaign in MOTOR TREND™ magazine and additional brand advertising through MOTOR TREND™ Radio and MOTOR TREND™ TV. The NPI Good Choice™ branded product assortment not only matches in depth but exceeds the NPI MOTOR TREND™ branded product assortment. In addition, the entire Good Choice™ product line has been tested at the Good Housekeeping Institute and prominently carries the Good Housekeeping "Seal" on all of its many products. The NPI Good Choice™ product assortment includes a variety of booster cables, portable hand lamps, lighting products, cord sets, residential household light bulbs, night lights, multiple outlet devices and other consumer products. NPI products are available at stores such as Family Dollar, Dollar Tree, Ocean State Jobbers, Auto Zone, Bi-Mart, and Straus Auto among others.

www.motortrend-npi.com

Shumate Energy Technologies, Inc.

(SETI)

Shumate Energy is a contract machining and manufacturing company focused in the energy field services market. Shumate Energy manufactures products, parts, components, assemblies and sub-assemblies for customers designed to their specifications.

www.shumateenergytechnologies.com

Delta Seaboard Well Service, Inc.

(Delta)

Delta's well site services segment provides a broad range of products and services that are used by oil companies and independent oil and natural gas companies operating in South and East Texas, Louisiana, Mississippi and Alabama. Delta's services include work-over services, plugging and abandonment, and well completion and re-completion services. Delta was founded in 1958 and has its headquarters in Houston.

www.deltaseaboard.com



“Our philosophy is to assist as best we can our subsidiaries so that they may achieve their maximum growth potential.”

MANAGEMENT AND DIRECTORS

Daniel Dror -

Chairman of the Board / C.E.O. / President

Mr. Dror has served as Chairman of the Board, Chief Executive Officer and President of American International Industries, Inc. since September 1997. From April 1994 to November 1996, Mr. Dror served as Chairman of the Board and C.E.O. of Microtel International, Inc., a public company traded on AMEX in the telecommunications business. From 1982 until 1993 Mr. Dror served as Chairman of the Board and C.E.O. of Klear-Vu Industries, Inc., a public company traded on AMEX.

Sherry L. Couturier - *Vice President / C.F.O.*

Ms. Couturier has served as Chief Financial Officer of American International since June 1, 2007, and has been with the company since August 1, 2006. Sherry graduated with a B.S. in Accounting from the University of Alabama and has been a Certified Public Accountant since 1986. She has held positions in both public and industry accounting. Prior to joining the Company, Sherry worked for El Paso Corporation for 14 years as a supervisor for various accounting departments and as a training and development consultant.

Rebekah Laird-Ruthstrom - *Secretary / Treasurer*

Ms. Laird-Ruthstrom has served as Secretary, Treasurer and Executive Assistant Secretary of American International Industries, Inc. since February 1998. From July 1994 to April 1997 Ms. Laird-Ruthstrom served as Executive Assistant of Microtel International, Inc. Between 1982 and 1993 Ms. Laird-Ruthstrom served as Executive Assistant of Klear-Vu Industries, Inc.

Charles R. Zeller - *Director*

Mr. Zeller has served as Director of American International since December 2000, served as President of TREE from July 1999 to February 2004 and President of MidCity Houston Properties, Inc., a wholly owned subsidiary of T.R.E. Enterprises, Inc. Mr. Zeller is

President of his own company, RealAmerica Corporation, a developer of residential subdivisions. He has more than 35 years of experience as a real estate broker/investor/developer. Mr. Zeller is an expert in real estate acquisitions and financing.

Thomas J. Craft, Jr. - *Director*

Mr. Craft, an attorney, specializes in federal securities laws and also mergers and acquisitions. He practices securities law in Florida and has an office in New York City. Mr. Craft has vast experience in the securities field as well as the market place in general and serves on the board of directors of several public companies. Mr. Craft has served as director since November 2002.

Robert W. Derrick, Jr. - *Director*

Mr. Derrick was appointed to the board of directors in February 2004. Mr. Derrick has served as President of Delta Seaboard Well Service, Inc. since September 2002 and was Delta's vice president from December 1989 until September 2002. Delta has been in the oil and gas business for more than 35 years, engaged in the sale of oil field pipe, tubular, well-completion work and provides work-over services for existing oil and gas wells. Delta is also expanding into exploration.

John W. Stump, III - *Director*

Mr. Stump has been a Member of The Board of Directors, Chairman of The Audit Committee, Member of the Compensation Committee and Nominating Committee of the Company since April 2007. Since October 2005, Mr. Stump has been the controller for Lifecheck, Inc. Mr. Stump served as a director of the Company from March 2002 until December 2004 and Audit Committee Chairman from February 2004 through December 2004. He served as C.F.O. of the Company from August 1998 through October 2003. Mr. Stump also served as C.E.O. of Changes Int'l and as Chief Operating Officer and C.F.O. of Nutrition Resources, Inc. Mr. Stump is a C.P.A. and has over 25 years experience in financial and accounting management, SEC compliance and investor relations for public reporting companies.

Professional Advisors:

Legal Counsel:
Thomas J. Craft, Jr., P.A.
11000 Prosperity Farms Road
Palm Beach Gardens, FL 33401
Telephone: 646-202-9679
Facsimile: 646-202-9681
Email: tomcraftjr@yahoo.com

Auditors:
GBH CPAs, PC
David Grossman, CPA
24 E. Greenway Plaza, Ste. 1875
Houston, Texas 77046
Telephone: 713-629-8300
Facsimile: 713-629-8325
Email: dgrossman@gbhcpas.com

Transfer Agent:
Registrar and Transfer Company
Thomas Montrone, President
10 Commerce Drive
Cranford, New Jersey 07016
Telephone: 800-456-0596
Facsimile: 908-497-2313
Email: reboyle@rtco.com

RECENT HIGHLIGHTS

- [AMERICAN INTERNATIONAL INDUSTRIES, INC. ANNOUNCES THE DECONSOLIDATION OF HAMMONDS INDUSTRIES, INC., January 5, 2009](#)
- [HAMMONDS INDUSTRIES, INC. REPORTS QUARTERLY RESULTS FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2008, November 14, 2008](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. REPORTS RECORD REVENUES AND QUARTERLY OPERATING INCOME FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2008, November 14, 2008](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. ANNOUNCES SPECIAL STOCK DIVIDEND OF HAMMONDS INDUSTRIES' STOCK, November 7, 2008](#)
- [HAMMONDS INDUSTRIES, INC. ANNOUNCES NEW PATENT APPLICATION FOR ON-BOARD INJECTOR, October 15, 2008](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. COMPLETED THE PURCHASE OF THE ASSETS OF SHUMATE MACHINE WORKS, AN ENERGY RELATED COMPANY , October 9, 2008](#)

Corporate Offices of American International's Subsidiaries:

Northeastern Plastics, Inc.

Marc Fields, President
14221 Eastex Freeway
Houston, Texas 77032
Tel: 281-449-4525
Fax: 281-449-9172
Email: npihq1@msn.com
Web site: www.motortrend-npi.com

Delta Seaboard Well Service, Inc.

Robert W. Derrick, Jr., President
1212 W. Sam Houston Pkwy North
Houston, Texas 77043
Tel: 713-782-1468
Fax: 713-782-8357
Email: rderrick@deltaseaboard.com
Web site: www.deltaseaboard.com

Brenham Oil & Gas, Inc.

Daniel Dror, President
601 Cien Street, Suite 235
Kemah, Texas 77565
Email: amin@americanii.com

Shumate Energy Technologies, Inc.

Larry Shumate, President
12060 FM 3083
Conroe, Texas 77301
Tel: 936-539-9533
Fax: 936-539-9396
Email: larryshumate@shumateenergytechnologies.com
Web site: www.shumateenergytechnologies.com

Corporate Office of American International Industries, Inc.

601 Cien Street, Suite 235, Kemah, Texas 77565-3077
Telephone: 281-334-9479 Facsimile: 281-334-9508
Email: amin@americanii.com Web site: www.americanii.com

This investor information kit may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The company may experience significant fluctuations in operating results due to a number of economic, competitive and other factors. These factors could cause operation results to vary significantly from those in prior periods, and those projected in forward-looking statements. Information with respect to these factors, which could materially affect the company and its operations are included on certain forms the company files with the Securities and Exchange Commission.