



*Building Growth and Profitability through its Financial Resources and its Management Expertise*

## COMPANY PROFILE

American International Industries, Inc. (NasdaqCM: AMIN) is a growing investment organization that takes an active role in the companies it invests in to foster growth and profitability through its financial resources and its management expertise.

American International has Industrial, Financial, Real Estate in and round the Houston, Texas area and Oil & gas holdings. Each of these portfolio companies is expecting to grow in its particular market or industry.

By operating as a holding company, American International serves both as a financial and a professional business savvy partner for its subsidiaries. Its role is to improve each portfolio company's access to capital, help them benefit from the economics of scale through the consolidation of administrative functions, and to provide universal access to the financial and management expertise of each company's corporate personnel.

**NasdaqCM: AMIN**

**Current price: (04-13-10)**

**\$1.18**

**52-week High:**

**\$1.78**

**52-week Low:**

**\$0.93**

**Market cap:**

**9.54M**

**Headquarters:**

**Kemah, Texas**

*Combining professional management techniques and financial support to build shareholder equity*

American International acts as a professional and financial partner to improve its subsidiary's access to capital, market share and revenues. The company's business strategy is based on two distinct concepts: control combined with active management assistance and financial partnerships.

The combination of these concepts is based on efficient and smooth integration of American International's designated management team and proven procedures into each company. Even in cases where American International acquires controlling interest of a company, it still practices gradual transition, thus ensuring the support of the company's long-term shareholders.

American International's management team and its subsidiaries management teams have acquired substantial experience and expertise in the industries its portfolio companies operate in. This allows it to significantly contribute to the development and expansion of each business' operations. This creative mentor-type relationship is reinforced further by American International's extensive participation in each company's board of directors.

For more information on American International Industries, Inc., and their subsidiary companies, please visit the company's Web site at [www.americanii.com](http://www.americanii.com).

## SUBSIDIARIES

American International's portfolio of companies currently consists of two wholly owned operating subsidiaries and one majority-owned subsidiary. These holdings include; Northeastern Plastics, Inc. (NPI), Shumate Energy Technologies, Inc. (Shumate) and Delta Seaboard Well Service, Inc. (Delta).

### ***Northeastern Plastics, Inc.***

#### ***(NPI)***

NPI's diversified products are sold in the automotive and consumer retail and after market channels. NPI currently markets its diversified product assortment under the Good Choice™ and MOTOR TREND™ brand names. The NPI MOTOR TREND™ branded products include a variety of booster cables, portable and rechargeable hand lamps, lighting products, cord sets, and miscellaneous battery and other consumer automotive accessories. The NPI MOTOR TREND™ program is supported through a growing national advertising campaign in MOTOR TREND™ magazine and additional brand advertising through MOTOR TREND™ Radio and MOTOR TREND™ TV. The NPI Good Choice™ branded product assortment not only matches in depth but exceeds the NPI MOTOR TREND™ branded product assortment. In addition, the entire Good Choice™ product line has been tested at the Good Housekeeping Institute and prominently carries the Good Housekeeping "Seal" on all of its many products. The NPI Good Choice™ product assortment includes a variety of booster cables, portable hand lamps, lighting products, cord sets, residential household light bulbs, night lights, multiple outlet devices and other consumer products. NPI products are available at stores such as Family Dollar, Dollar Tree, Ocean State Jobbers, Auto Zone, Bi-Mart, and Straus Auto among others.

[www.motortrend-npi.com](http://www.motortrend-npi.com)

### ***Shumate Energy Technologies, Inc.***

#### ***(SETI)***

Shumate Energy is a contract machining and manufacturing company focused in the energy field services market. Shumate Energy manufactures products, parts, components, assemblies and sub-assemblies for customers designed to their specifications.

[www.shumateenergytechnologies.com](http://www.shumateenergytechnologies.com)

### ***Delta Seaboard Well Service, Inc.***

#### ***(Delta)***

Delta's well site services segment provides a broad range of products and services that are used by oil companies and independent oil and natural gas companies operating in South and East Texas, Louisiana, Mississippi and Alabama. Delta's services include work-over services, plugging and abandonment, and well completion and re-completion services. Delta was founded in 1958 and has its headquarters in Houston.

[www.deltaseaboard.com](http://www.deltaseaboard.com)



*“Our philosophy is to assist as best we can our subsidiaries so that they may achieve their maximum growth potential.”*

## MANAGEMENT AND DIRECTORS

### **Daniel Dror** -

*Chairman of the Board / C.E.O. / President*

Mr. Dror has served as Chairman of the Board, Chief Executive Officer and President of American International Industries, Inc. since September 1997. From April 1994 to November 1996, Mr. Dror served as Chairman of the Board and C.E.O. of Microtel International, Inc., a public company traded on AMEX in the telecommunications business. From 1982 until 1993 Mr. Dror served as Chairman of the Board and C.E.O. of Klear-Vu Industries, Inc., a public company traded on AMEX.

### **Sherry L. Couturier** - *Vice President / C.F.O.*

Ms. Couturier has served as Chief Financial Officer of American International since June 1, 2007, and has been with the company since August 1, 2006. Sherry graduated with a B.S. in Accounting from the University of Alabama and has been a Certified Public Accountant since 1986. She has held positions in both public and industry accounting. Prior to joining the Company, Sherry worked for El Paso Corporation for 14 years as a supervisor for various accounting departments and as a training and development consultant.

### **Rebekah Laird-Ruthstrom** - *Secretary / Treasurer*

Ms. Laird-Ruthstrom has served as Secretary, Treasurer and Executive Assistant Secretary of American International Industries, Inc. since February 1998. From July 1994 to April 1997 Ms. Laird-Ruthstrom served as Executive Assistant of Microtel International, Inc. Between 1982 and 1993 Ms. Laird-Ruthstrom served as Executive Assistant of Klear-Vu Industries, Inc.

### **Charles R. Zeller** - *Director*

Mr. Zeller has served as Director of American International since December 2000, served as President of TREE from July 1999 to February 2004 and President of MidCity Houston Properties, Inc., a wholly owned subsidiary of T.R.E. Enterprises, Inc. Mr. Zeller is

President of his own company, RealAmerica Corporation, a developer of residential subdivisions. He has more than 35 years of experience as a real estate broker/investor/developer. Mr. Zeller is an expert in real estate acquisitions and financing.

### **Thomas J. Craft, Jr.** - *Director*

Mr. Craft, an attorney, specializes in federal securities laws and also mergers and acquisitions. He practices securities law in Florida and has an office in New York City. Mr. Craft has vast experience in the securities field as well as the market place in general and serves on the board of directors of several public companies. Mr. Craft has served as director since November 2002.

### **Robert W. Derrick, Jr.** - *Director*

Mr. Derrick was appointed to the board of directors in February 2004. Mr. Derrick has served as President of Delta Seaboard Well Service, Inc. since September 2002 and was Delta's vice president from December 1989 until September 2002. Delta has been in the oil and gas business for more than 35 years, engaged in the sale of oil field pipe, tubular, well-completion work and provides work-over services for existing oil and gas wells. Delta is also expanding into exploration.

### **Steven M. Plumb** - *Director*

Mr. Plumb is a CPA licensed to practice in Texas. Mr. Plumb is a financial manager and senior executive experienced in operations, finance and marketing. Mr. Plumb is the president of Clear Financial Solutions, Inc. a business consulting firm that assists public and private companies with financing, operations improvement, outsourced CFO services, SEC reporting, mergers and acquisitions, and financial analysis. Mr. Plumb has served as the CFO of several public companies. Mr. Plumb is a former auditor and consultant with KPMG. Mr. Plumb earned his BBA degree in accounting from the University of Texas at Austin. Mr. Plumb has served as director since January 2010.

#### **Professional Advisors:**

Legal Counsel:  
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## RECENT HIGHLIGHTS

- [AMERICAN INTERNATIONAL INDUSTRIES, INC. ANNOUNCES PLAN TO DECLARE A SPECIAL DIVIDEND OF ONE COMMON SHARE OF BRENHAM OIL & GAS, A WHOLLY-OWNED SUBSIDIARY, TO THE COMPANY'S SHAREHOLDERS, FOR EACH SHARE OF THE COMPANY OWNED BY ITS SHAREHOLDERS, April 8, 2010](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. ANNOUNCES THE SALE OF 8 ACRES IN HOUSTON, TEXAS BY ITS WHOLLY-OWNED SUBSIDIARY, NESTLE PRODUCTS CORPORATION AND ENTERING INTO A CONTRACT TO SELL AN ADDITIONAL 34 ACRES, April 1, 2010](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. REPORTS SIGNIFICANT IMPROVEMENT IN OPERATING RESULTS FOR THE YEAR ENDED DECEMBER 31, 2009, March 31, 2010](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. ANNOUNCES THE COMPLETION OF THE REVERSE MERGER OF ITS SUBSIDIARY, DELTA SEABOARD WELL SERVICE, INC INTO HAMMONDS INDUSTRIES, INC., March 30, 2010](#)
- [DELTA SEABOARD WELL SERVICE, INC., A SUBSIDIARY OF AMERICAN INTERNATIONAL INDUSTRIES, INC., RECEIVES \\$700,000 CASH SETTLEMENT, March 17, 2010](#)

### *Corporate Offices of American International's Subsidiaries:*

**Northeastern Plastics, Inc.**

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Web site: [www.motortrend-npi.com](http://www.motortrend-npi.com)

**Delta Seaboard Well Service, Inc.**

*Robert W. Derrick, Jr., President*  
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**Brenham Oil & Gas, Inc.**

*Daniel Dror, President*  
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**Shumate Energy Technologies, Inc.**

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**Corporate Office of American International Industries, Inc.**

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This investor information kit may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The company may experience significant fluctuations in operating results due to a number of economic, competitive and other factors. These factors could cause operation results to vary significantly from those in prior periods, and those projected in forward-looking statements. Information with respect to these factors, which could materially affect the company and its operations are included on certain forms the company files with the Securities and Exchange Commission.